

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEBRASKA

SHERMAN COUNTY BANK and
SHERMAN COUNTY MANAGEMENT,
INC.,

Plaintiffs,

vs.

R. J. O'BRIEN & ASSOCIATES, INC.,
an Illinois Corporation,

Defendant.

Case No. 04:08cv03003

CORPORATE DISCLOSURE
STATEMENT

COMES NOW defendant, R. J. O'Brien & Associates, LLC ("RJO") incorrectly sued as R. J. O'Brien & Associates, Inc., by and through its attorneys and states pursuant to Fed.R.Civ.P. Rule 7.1(a) RJO is a subsidiary of RJO Holdings Corp. ("Holdings") and no publicly held corporation holds 10% of the interests in RJO or of the shares in Holdings.

Dated this 21st day of March, 2008.

R. J. O'BRIEN & ASSOCIATES, LLC,
Defendant

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CERTIFICATE OF SERVICE

I hereby certify that on March 21, 2008, I electronically filed the foregoing with the Clerk of the Court using CM/ECF system which sent notification of such filing to the following:

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